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Counsel to the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

CC)

NOTICE OF MAY 24, 2011 OMNIBUS HEARING

PLEASE TAKE NOTICE that, pursuant to the Notice, Case Management, and Administrative Procedures [Docket No. 68] approved by the Court (the "Case Management").

K&E 18842267

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The list of Debtors in these Chapter 11 Cases along with the last four digits of each Debtor's federal tax identification number can be found by visiting the Debtors' restructuring website at www.omnimgt.com/innkeepers or by contacting Omni Management Group, LLC at Innkeepers USA Trust c/o Omni Management Group, LLC, 16161 Ventura Boulevard, Suite C, PMB 606, Encino, California 91436. The location of the Debtors' corporate headquarters and the service address for their affiliates is: c/o Innkeepers USA, 340 Royal Poinciana Way, Suite 306, Palm Beach, Florida 33480.

Procedures"), the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has scheduled May 24, 2011 at 11:00 a.m. (prevailing Eastern Time) as an omnibus hearing date and time for matters in the above-captioned cases.

PLEASE TAKE FURTHER NOTICE that this omnibus hearing will be held in Courtroom 610, United States Bankruptcy Court, One Bowling Green, New York, New York 10004-1408, unless otherwise ordered by the Bankruptcy Court.

New York, New York

Dated: April 19, 2011

/s/ Brian S. Lennon

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